



FIRST المطاحن
MILLS الأولى

SAUDI ARABIA'S MARKET-LEADING MILLING COMPANY INTENTION TO LIST ON THE SAUDI STOCK EXCHANGE

MARKET-LEADING MILLING COMPANY

with strategic
locations across
Saudi Arabia



4

Large-capacity production
facilities strategically
located in Jeddah, Qassim,
Tabuk, and Al-Hasa



33.8%

Market share in Saudi
Arabia's wheat flour
market (Sales Volume)



1.01 million

9M2022G sales volume (tons)

SERVING B2B AND B2C CUSTOMERS ACROSS THE KINGDOM

88

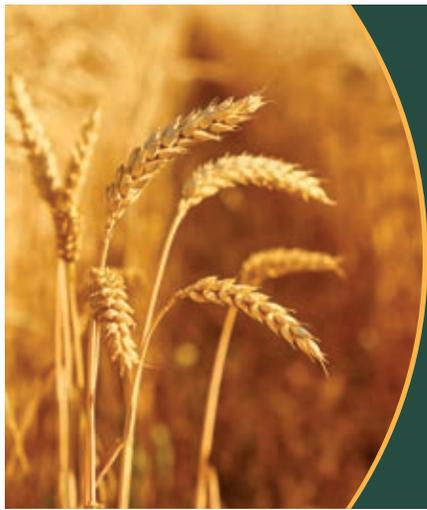
B2B
Customers

350

Wholesale
Customers

5,000

Modern &
traditional trade



DIVERSE PORTFOLIO OF HIGH-QUALITY PRODUCTS

48 Products
across

Flour | Animal Feed | Wheat Derivatives

ISO 45001 | ISO 14001

Strong focus on quality and safety standards

OPERATIONAL EXCELLENCE

Built on decades of milling experience, bolstered by a strong focus
on robust risk management and a fully integrated supply chain.

1.3 million

Annual Milling Capacity^[1]
(Tons, FY 2021G)

92%

Milling Production Efficiency
(9M 2022G)

724,056

Flour Production
(Tons, 9M 2022G)

221,364

Bran Production
(Tons, 9M 2022G)

174,601

Feed Production
(Tons, 9M 2022G)

[1] Calculated based on 321 days.



HIGHLY ATTRACTIVE FINANCIAL PROFILE

SAR 687 million

▲ 11.5% CAGR (2019G - 2021G)

Sales
9M 2022G

35.3%

Return on Average Equity
9M 2022G

SAR 197 million

▲ 25.6% CAGR (2019G - 2021G)

Net Income
9M 2022G

14.4%

Return on Average Assets
9M 2022G

28.7%

Net Income Margin
9M 2022G

SAR 201 million

Free Cashflow^[2]
9M 2022G

[2] Calculated as: FCF = EBITDA + Changes in NWC - Capex.

Source: Audited financial statements, Company information and market study report.

CLEAR STRATEGIC ROADMAP

With multiple avenues to support future growth of the Company



**EXPERIENCED
LEADERSHIP**

Led by highly engaged and seasoned leadership team, with demonstrated
ability to deliver transformation plans.