



FIRST المطاحن
MILLS الأولي

INVESTORS FAQs



Important Dates

1. When will the subscription process start? And how long will the subscription period be?

The retail subscription process will start from 17/11/1444H (corresponding to 06/06/2023G) and ends on 18/11/1444H (corresponding to 07/06/2023G)¹.

2. When will the Offering's final price be announced?

The Offering's final price will be announced on 11/11/1444H (corresponding to 31/05/2023G)

3. When will refunds of excess / unallocated subscriptions take place?

Refunds of excess subscriptions will be carried out by Saudi National Bank (SNB), Al Rajhi Bank, and Alinma Bank no later than 01/12/1444H (corresponding to 19/06/2023G).

4. When will be the first day of trading?

It is expected that the Company's shares will start trading in the market after all the requirements have been fulfilled and all related regulatory procedures have been completed. The date of the trading will be announced on the Saudi Exchange website (www.saudiexchange.sa).

IPO

5. Where can I find information about the Company and the offer?

- First Milling Company: <http://www.firstmills.com/IPO>
- Saudi Exchange: <https://www.saudiexchange.sa/>

6. Where is the Company planning to list?

First Mills shares will be listed on the Main Market of the Saudi Exchange, the MENA region's largest stock exchange.

7. What is the total number of shares being offered?

A total of 16.65 million shares will be offered, representing 30% of the company's issued shares. 1.665 million shares, representing 10% of the total offered shares, will be allocated to the individual investor tranche.

¹ Dates are as per the current timeline; Hijri dates are subject to change and should be referred to as per the Um Al Qura calendar

8. At which price can individual investors subscribe?

The price range is expected to be announced on 18/5/2023.

9. Will my allocation be dependent on when I apply during the offer period?

All applications during the offer period will be treated, and allocated, equally.

10. When the final allocation will be announced?

Final allocation will be announced on 23/11/1444H (corresponding to 12/06/2023G).

11. Who is eligible to subscribe to the Offering?

Saudi Arabian nationals, foreign residents in the Kingdom of Saudi Arabia, and GCC nationals with an active bank account or investments portfolio with one of the receiving agents, are eligible to subscribe to the Offering.

12. How can I invest?

You can subscribe through online banking, telephone banking or automated teller machines ("ATMs") of any of the Receiving Agents branches that offer any or all such services to its customers, provided that the following requirements are satisfied: (i) the Retail Investor must have a bank account at a Receiving Agent which offers such services and (ii) there have been no changes in the personal information or data of the Retail Investor since such person's subscription in the last initial public offering.

13. What is the minimum amount I can invest?

The minimum subscription amount per individual investor is 10 shares.

14. Will there be any restrictions for selling my shares following the listing?

There will be no implementation of a lock-up period or restrictions on sale of shares following listing.

15. Who should I contact with any additional questions?

You may direct your IPO-related enquiries to IPO@firstmills.com, and we also recommend directing your investment-related questions to your financial advisor or bank.

